

2014–2015 Verification Worksheet Dependent Student

Your 2014–2015 Free Application for Federal Student Aid (FAFSA)/California Dream Application was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA/California Dream Application. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA/California Dream Application with the information on this worksheet and with any other required documents. If there are differences, your FAFSA/California Dream Application information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

A. Dependent Student's Information			
Student's Last Name	Student's First Name	Student's M.I.	Student's Social Security Number
Student's Street Address (in	clude apt. no.)		Student's SCCID #
City	State	Zip Code	Student's Email Address
Student's Date of Birth	Student's Home Phone # (inc. area code)		Student's Alternate or Cell Phone #

List below the people in your **parent(s)'** household. Include:

- Yourself and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2014, through June 30, 2015, or if the other children would be required to provide parental information if they were completing a FAFSA/California Dream Application for 2014–2015. *Include children who meet either of these standards, <u>even if they do not live with your parent(s)</u>.*
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2015.

Include the name of the college for any household member, <u>excluding your parent(s)</u>, who will be enrolled, <u>at least half</u> <u>time</u> in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2014, and June 30, 2015. *If more space is needed, attach a separate page with the student's name and Social Security Number at the top.*

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
Missy Jones (example)	18	Sister	Central University	Yes
		Self	Solano Community College	

C. Dependent Student's Income Information to Be Verified - fill out appropriate section:

1. <u>TAX RETURN FILERS</u>—Important Note: If the student filed, or will file, an <u>amended</u> 2013 IRS tax return, the student must contact the financial aid administrator before completing this section.

Instructions: Complete this section if the student, <u>filed or will file</u> a 2013 income tax return with the IRS. *The best way to* verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If the student has not already used the tool, go to <u>FAFSA.gov</u>, log in to the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if the student is eligible to use the IRS Data Retrieval Tool to transfer 2013 IRS income tax information into the student's FAFSA. It takes up to 2-3 weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to 8-11 weeks for paper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool see your financial aid administrator.

Check the box that applies:

The student <u>has used</u> the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2013 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. *The student's school will use the IRS information that was transferred in the verification process*.

The student is <u>unable or chooses not to</u> use the IRS Data Retrieval Tool in FAFSA/California Dream Application on the Web, and the **student's IRS tax return transcript is attached to this worksheet not a photocopy of the income tax return.**

To obtain an IRS tax return transcript, go to <u>www.IRS.gov</u> and click on the "Order a Return or Account Transcript" link, or call 1-800-829-1040. Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2013 IRS tax return was filed). It takes up to 2-3 weeks for IRS income information to be available for electronic IRS tax return filers, and up to 8-11 weeks for paper IRS tax return filers.

2. <u>TAX RETURN NONFILERS</u>—Complete this section if the student will not file and is not required to file a 2013 income tax return with the IRS.

Check the box that applies:

The student was not employed and had no income earned from work in 2013.

The student was employed in 2013 and has listed below the names of all the student's employers, the amount earned from each employer in 2013. Attach copies of all 2013 IRS W-2 forms issued to the student by employers. *List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with the student's name and Social Security Number at the top.*

Employer's Name	2013 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	\$2,000.00(example)	Yes(example)

- **D. Parent's Income Information to Be Verified fill out appropriate section**—Note: If two parents were reported in Section B of this worksheet, the instructions and certifications below refer and apply to both parents.
 - 1. <u>TAX RETURN FILERS</u>—Important Note: If the student's parent(s), filed or will file, an <u>amended</u> 2013 IRS tax return the student's financial aid administrator must be contacted before completing this section.

Instructions: Complete this section if the student's parent(s) <u>filed or will file</u> a 2013 income tax return with the IRS. *The best* way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If the student's parent(s) has not already used the tool, the parent and the student should go to <u>FAFSA.gov</u>, log in to the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if the parent(s) is eligible to use the IRS Data Retrieval Tool to transfer 2013 IRS income tax information into the student's FAFSA. It takes up to 2-3 weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to 8-11 weeks for paper IRS tax return filers. If you need more information about whether or how to use the IRS Data Retrieval Tool see the student's financial aid administrator.

Check the box that applies:

- The student's parent <u>has used</u> the IRS Data Retrieval Tool in FAFSA on the Web to transfer 2013 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. *The student's school will use the IRS information transferred into the student's FAFSA to complete the verification process.*
- The parent <u>is unable or chooses not to</u> use the IRS Data Retrieval Tool, and an **IRS tax return transcript(s) is attached to this worksheet**, not photocopies of the income tax return.

To obtain an IRS tax return transcript go to www.IRS.gov and click on the "Order a Return or Account Transcript" link, or call 1-800-829-1040. Make sure you order the "IRS tax return transcript" and not the "IRS tax account transcript." The parent will need his or her Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2013 IRS tax return was filed). It takes up to 2-3 weeks for IRS income information to be available for electronic IRS tax return filers, and up to 8-11 weeks for paper tax return filers. If the parents are married, and separate 2013 tax returns were filed, 2013 IRS tax return transcripts must be submitted for each parent.

2. <u>TAX RETURN NONFILERS</u>—Complete this section if the student's parent(s) will not file and is not required to file a 2013 income tax return with the IRS.

Check the box that applies:

The parent(s) was not employed and had no income earned from work in 2013.

The parent(s) was employed in 2013 and has listed below the names of all the parent's employers, the amount earned from each employer in 2013, and attached copies of all 2013 IRS W-2 forms issued to the parent(s) by employer(s). *List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with the student's name and Social Security Number at the top.*

Employer's Name	2013 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	\$2,000.00 (example)	Yes (example)

Student's Name:

E. Parent's Other Information to Be Verified

1. Complete this section if someone in the student's parent's household (listed in Section B) received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2012 or 2013 calendar years.

One of the persons listed in Section B of this worksheet received SNAP benefits in 2012 or 2013. If asked by the student's school, I will provide documentation of the receipt of SNAP benefits during 2012 and/or 2013.

2. Complete this section if one of the student's parents paid child support in 2013.

No Child support was *paid* in 2013.

One (or both) of the student's parents listed in Section B of this worksheet *paid* child support in 2013. Complete chart below.

If asked by the school, I will provide documentation of the payment of child support. *If you need more space, attach a separate page that includes the student's name and Social Security Number at the top.*

Name of Person Who Paid	Name of Person to Whom Child	Name of Child for Whom	Amount of Child
Child Support	Support was Paid	Support Was Paid	Support Paid in
			2013
Marty Jones	Chris Smith (example)	Terry Jones	\$6,000.00

F. Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent must sign and date. WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Date

Parent's Signature

Attn: Mailed or Faxed copies will not be accepted. Originals must be submitted in person.

You should make a copy of this worksheet for your records.