

2019-2020 DEPENDENT STUDENT VERIFICATION WORKSHEET

Your 2019-2020 Free Application for Federal Student Aid (FAFSA)/California Dream Application was selected for review in a process called verification. The law says that before awarding Financial Aid, we may ask you to confirm the information you and your parents reported on your FAFSA/California Dream Application. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA/California Dream Application with the information on this worksheet and with any other required documents. If there are differences, your FAFSA/California Dream Application information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Solano Community College's Office of Financial Aid may ask for additional information. If you have questions about verification, contact SCC's Financial Aid Office as soon as possible so that your financial aid will not be delayed.

. Student Inforn	nation (Please complete using	g blue/black ink)		
Last Name	First Name	M.I.	SCC ID Number	
Address (include apt. r	no.)		E-mail Address	
City	State	Zip Code	Phone Number	

B. Dependent Student's Family Information

List below the people in your <u>parent(s)</u>' household. Include:

- Yourself and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2019, through June 30, 2020, or if the other children would be required to provide parental information if they were completing a FAFSA/California Dream Application for 2019–2020. *Include children who meet either of these standards, even if they do not live with your parent(s)*.
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2020.

Include the name of the college for any household member, <u>excluding your parent(s)</u>, who will be enrolled, <u>at least half time</u> in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2019, and June 30, 2020. *If more space is needed, attach a separate page with the student's name and Student ID number at the top.*

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
Missy Jones (example)	18	Sister	Central University	Yes
		Self	Solano Community College	

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Student's Name:	 SCCID#:	

C. Student's 2017 Income Information To Be Verified – Fill Out Appropriate Section:

Student Tax Return Filers

Important Note: If the student filed, or will file, an amended 2017 IRS tax return, the student must contact the financial aid administrator before completing this section. Instructions: Complete this section if the student filed or will file a 2017 IRS income tax return. The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) on FAFSA on the Web at FAFSA.gov. In most cases, no further documentation is needed to verify 2017 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer. Check the box that applies: The student has used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2017 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA (does not apply to Dream Act Applicants). The student is unable or chooses not to use the IRS Data Retrieval Tool and the student's 2017 IRS tax return transcript is attached. The student is unable or chooses not to use the IRS Data Retrieval Tool and a Signed & Dated copy of

all pages of the student's 2017 IRS federal income

Student Non-Tax Filers

Instructions: Complete this section <u>and</u> attach ALL 2017 W-2(s) or 2017 Wage & Income Transcript if necessary, if the student <u>will not file and is not required to file</u> a 2017 income tax return with the IRS.		
Check the box that applies:		
The student was not employed and had no income earned from work in 2017.		
The student was employed in 2017 at below the names of all the student's amount earned from each employer is employer even if they did not issue at	employers, the n 2017. List every	
Employers Name	2017 Amount Earned	
Suzy's Auto Body Shop (example)	\$2,000	

D. Parent's Income Information To Be Verified – Fill Out Appropriate Section:

Note: If two parents were reported in Section B of this worksheet, the instructions and certifications below refer and apply to both parents

Parent Tax Return Filers

tax return is attached.

Important Note: If the student's parent(s) filed, or will file, an *amended* 2017 IRS tax return, please contact the financial aid administrator before completing this section.

Instructions: Complete this section if the <u>student's parent(s)</u> <u>filed or will file</u> a 2017 IRS income tax return. The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) on FAFSA on the Web at <u>FAFSA.gov</u>. In most cases, no further documentation is needed to verify 2017 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

Check the box that applies:

attached.

The student's parent(s) <u>has used</u> the IRS Data Retrieva Tool in FAFSA on the Web to retrieve and transfer 2017 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA (Does not apply to Dream Act Applicants).
The student's parent(s) were unable or chooses not to use the IRS Data Retrieval Tool on the FAFSA and the student's parent(s)' 2017 IRS tax return transcript is

The student's parent(s) were unable or chooses not to use the IRS Data Retrieval Tool and <u>Signed & Dated</u> copies of all pages of the parent(s) 2017 IRS federal
copies of all pages of the parent(s) 2017 IRS federal
income tax return are attached.

Parent Non-Tax Filers

Instructions: Complete this section <u>and</u> attach ALL **2017** W-2(s) or 2017 Wage & Income Transcript(s) if necessary. If the student's parent(s) will <u>not file and is not required to file</u> a 2017 income tax return with the IRS, the student's parent(s) <u>MUST</u> provide a 2017 "Verification of Non-filing Letter" from the IRS.

Check the box that applies:

income earned from work in 2017.
The student's parent(s) was employed in 2017 and has listed below the names of all the student's parent(s) employers, the amount earned from each employer in 2017. List every employer even if they did not issue an IRS W-2 form.

The student's parent(s) was not employed and had no

2017 Amount Earned
\$2,000

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E. Certification and Signatures Each person signing this worksheet certifies that all of the informand one parent must sign and date.	nation reported on it is co	omplete and correct. The student
Student's Signature	Date	warning: Purposely giving false or misleading information on this

SCCID#:

Date

fines and/or jail time.

Financial Aid Verification Frequently Asked Questions

What is the IRS Data Retrieval Tool (IRS DRT)?

The IRS DRT allows applicants who have already filed their federal income tax returns to prefill the answers to some questions on the FAFSA by transferring data from their federal income tax returns.

How do I use the IRS Data Retrieval Tool?

Parent's Signature

Student's Name:

Log into your FAFSA to access the IRS Data Retrieval Tool and follow the instructions provided on the FAFSA. You should not use this tool if any of the following conditions apply for 2017:

- You filed an amended federal tax return
- Your federal tax filing status is married, filing separately
- · You filed both, a federal tax return and a foreign tax return

How do I obtain a 2017 IRS Tax Return Transcript (for tax filers), or a 2017 Wage & Income Transcript and a 2017 Verification of Non-filing (for nontax filers)?

- Get Transcript by MAIL go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." Delivers return transcript in 5-10 calendar days via postal mail to the address of record.
- Get Transcript ONLINE go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript
 ONLINE." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." Verification of
 Non-filing available as well. Immediately displays PDF version of the Tax Return Transcript, Record of Account Transcript,
 Wage& Income Transcript and/or Verification of Non-filing, for users to view, print, and/or save. Requires additional
 authentication to establish a user account.
- <u>Automated Telephone Request</u> 1-(800)-908-9946. Make sure to request the "IRS Tax Return Transcript" <u>NOT</u> the "IRS Tax Account Transcript." Delivers IRS Tax Return Transcript within 5-10 calendardays.
- <u>Paper Request Form</u> IRS Form 4506-T. Delivers IRS Tax Return Transcript, Record of Account Transcript, Wage & Income Transcript and/or Verification of Non-filing within 5-10 calendar days.

If I filed a 2017 income tax return with the IRS and cannot obtain a 2017 IRS Tax Return Transcript, can I submit a copy of my return instead?

Yes, you may submit signed and dated copies of all the pages of your 2017 IRS federal income tax return (this includes all schedules).

In most cases, for electronic tax return filers, 2017 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 2–3 weeks after the 2017 electronic IRS income tax return has been accepted by the IRS. Generally, for filers of 2017 paper IRS income tax returns, the 2017 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 6–8 weeks after the 2017 paper IRS income tax return has been received by the IRS. Contact the financial aid office if more information is needed about using the IRS DRT or obtaining an IRS Tax Return Transcript.

What if my parent(s) or I	Please provide:
Amended the Tax Return for 2017?	A Tax Return Transcript AND
	A signed copy of the IRS 1040X that was filed
Filed a Tax Return extension for 2017?	 A copy of IRS form 4868 that was filed with the IRS for tax year 2017 AND A copy of the IRS's approval of an extension beyond the automatic six-month extension if the individual requested extension of the filing for tax year 2017 AND Verification of Non-filing Letter (confirmation that the tax return has not yet been filed) from the IRS or other relevant tax authority dated on or after Oct. 1, 2018 AND All 2017 W2s and 1099s or If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. Income Tax Paid for tax year 2017
Filed a Foreign Tax Return for 2017?	A signed and translated copy. Convert all figures to U.S. dollars
Was a Victim of IRS Tax-Related Identity Theft?	 A Tax Return Database View (TRDBV) obtained from the IRS <u>AND</u> A statement signed and dated by the tax filer indicating that he/she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft Tax filers may obtain a TRDBV transcript and inform the IRS of the tax-related identity theft by contacting the IRS's Identity Protection Specialized Unit (IPSU) at 1-(800)-908-4490

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