CalVet College Fee Waiver Program (CVFW)

Required Documents

1. Completed application (DVS 40) signed by student and veteran.

- If you are applying for Plan A, you will need to complete VSD-020 (attached)
- If the veteran is unable to sign the DVS-40, you will need to complete VSD-021 (attached)

2. Verification of <u>student's</u> income for previous year *not required for Plan A applicants*

- First two pages of IRS Form 1040 with second page signed <u>-OR-</u>
- Individual Status Letter from CA Franchise Tax Board or Non-Filing Letter from IRS (see below)
- 3. Student's birth certificate (not required if you are reapplying)
- Adopted: A copy of the court ordered adoption papers
- Stepchild: A copy of the marriage certificate between your parent and stepparent
- 4. Verification of veteran's Service-Connected disability (not required if you are reapplying)

CVFW Application Submission

Submit all required documents to the Solano County Veterans Service Office via email, mail, fax, or drop-off.

Solano County Veterans Service Office			
CalVetFeeWaivers@solanocounty.com	675 Texas Street, Suite 4700 Fairfield, CA 94533	Phone: 707-784-6590 Fax: 707-784-0927	

Deadline: The deadline to submit 2024-2025 CalVet Fee Waiver <u>Award Letters</u> to the <u>Solano College</u> <u>Veterans Resource Center</u> is June 30th, 2025, by 11:59 PM.

What happens next?

The Solano County Veterans Service Office will review your application and documents within 5-7 business days. Once approved they will email the acceptance letter to the student. Please make sure the student's email is provided and legible. It is the student's responsibility to contact the Veteran office on campus with their acceptance letter.

Important Notes:

- The CalVet Fee Waiver only covers a single academic year until you will need to reapply again. For example, the <u>2024-2025 Academic Year covers Summer 2024, Fall 2024, and Spring 2025.</u>
- The CalVet Fee Waiver only covers the cost of tuition (Listed as Enrollment Fee on your schedule and bill).
- You <u>CANNOT</u> report \$0 on both AGI and Annual Value of Support.
- The student's AGI and annual value of support from parent <u>CANNOT</u> exceed the California State poverty limit. California Poverty Limit for 2023 is \$21,561.

If you did not file a tax return:

Obtain an Individual Status Letter from the Franchise Tax Board (FTB) or a Non-Filing Letter from the Internal Revenue Service (IRS) for the 2023 Calendar Year.

The FTB will not provide an Individual Status Letter until after tax season ends (usually April 15th) and the IRS will not provide a Non-Filing Letter until mid-June or later.

- 1) **FTB Website:** <u>https://webapp.ftb.ca.gov/ssa/ISL/facelets/IndividualStatusLetterHome.xhtml</u>
- 2) IRS Website: <u>https://www.irs.gov/individuals/get-transcript</u>
- 3) E-mail the FTB: <u>ftbindividualstatusletter@ftb.ca.gov</u>
- 4) Go to the FTB: 3321 Power Inn Rd, Sacramento, CA 95826
- 5) Go to the IRS: 4330 Watt Ave, Sacramento CA 95821

CALIFORNIA DEPARTMENT OF VETERANS AFFAIRS COLLEGE FEE WAIVER PROGRAM FOR VETERAN DEPENDENTS



PLEASE READ THE INSTRUCTIONS AND I	NFORMATION CON	ITAINED ON THE REVERSE SIDE	CALIFORNIA
1. STUDENT INFORMATION			
Last Name:	First Name:		MI:
Social Security Number: Date of Birth:		Marital Status: Married 🗌 Single	е 🗌
Street Address:	City:	State:	Zip:
Telephone Number: () Student E-mail:			
STUDENT'S relationship to veteran in Section III below: Adopte	ed Child 🗌 Biologica	l Child 🗌 Step Child 🗌 Spouse 🗌 Si	urviving Spouse 🗌
VA EDUCATIONAL BENEFITS UNDER CHAPTER 35: Are you ELIC	GIBLE to receive? \	/ES 🔲 NO 🗌 Currently receiving?	? YES 🗌 NO 🗌
ADJUSTED GROSS INCOME (AGI) of student from last year (Jar	nuary 1st through [December 31st): \$	
*NOTE: Refer to "Who May Apply Under Plan B" on the next page for red	quired statements if yo	วน entered zero and AGI and Annual Valเ	Je of Support.
ANNUAL VALUE OF ANY SUPPORT RECEIVED FROM PARENT: \$	\$		
*NOTE: Examples of support include, but are not limited to: college hous amount of the child's AGI and value of support, as listed above, cannot exfound on the Franchise Tax Board website.			
2. SCHOOL INFORMATION			
CALIFORNIA COLLEGE or UNIVERSITY you are attending or pla	n to attend:		
ACADEMIC YEAR for which you are requesting waiver of tuition	on/fees:		
3. VETERAN INFORMATION			
Name Served Under: Last Name:	First Na	ame:	MI:
SS# / VA Claim #: Date of Birth:	Date c	of Death (if applicable):	
Branch of Service: Dates of Active Dut	ty Service FROM:	UNTIL:	
Street Address:	City:	State:	Zip:
Telephone Number: () VETERANS E-mail:			
If the veteran is alive, current percentage of service-connected	d disability adjudic	ated by the military or USDVA:	%
If the veteran is deceased, was the death "service-connected" death? YES NO	', or did the veterai	ו have a service-connected disabili	ty at the time of
I hereby certify under penalties of perjury that the informatio the purpose of obtaining educational benefits and is true, cor Affairs (CalVet) employees, officers, and designees to verify th Affairs, Department of Defense, Internal Revenue Service, and connected disability rating and/or income to CalVet with the confidential. I hereby authorize the release of my CalVet Colle College or University for which I am applying. I understand that to repay if any information is found to be false, intentionally in	rect, and complete nese documents. I h d the Franchise Tax understanding that ege Fee Waiver Pro at educational ben	. I authorize the California Departm nereby authorize the U.S. Departm Board, to release information rega the department will keep such inf gram for Veterans Dependents awa efits may be denied or found to be	ment of Veterans ent of Veterans arding my service- formation ard letter to the
Signature of VETERAN:		Date:	
(If veteran is unable to sign, parent/veteran spouse must com	piete and attach a	VSD-021)	
Signature of STUDENT:		Date:	
DVS-40 (Rev 1/24)			

BENEFITS

Waiver of all mandatory system wide tuition and fees at any State of California Community College, Campus of the University of California, or Campus of the California State University system.

WHO MAY APPLY?

- 1. Students must meet the California residency requirements as determined by the college they will attend.
- 2. Students who meet the requirements of at least one of the following plans:
- PLAN A: The spouse, unmarried child, or unmarried surviving spouse of a veteran who is totally service-connected disabled (rating must have occurred prior to the child's 21st birthday) or who has died of service-related causes, may qualify. The veteran must have served during a period of war declared by Congress, or been awarded a Campaign or Expeditionary Medal. This program does not have an income limit. A child must be under 27 years of age to receive the fee waiver benefit. The age limit is extended to 30 years of age if the child is a veteran. There are no age limits for a spouse, unmarried surviving spouse or RDP. *NOTE: A dependent cannot receive this benefit if they are in receipt of VA Chapter 35 benefits. OR,
- PLAN B: The child (no age limit) of a veteran who has a service-connected disability, or had a service-connected disability at the time of death, or who died of service-related causes, may also qualify for a waiver. The child's income, which includes the student's ADJUSTED GROSS INCOME, PLUS THE VALUE OF ANY SUPPORT received from a parent, cannot exceed the "state poverty level" as published by the Franchise Tax Board on December 31st of last year. *NOTE: This figure changes annually. To obtain the applicable state poverty level, contact your local County Veterans Service Office (CVSO). In cases where the DVS 40 reports \$0 AGI & \$0 Value of Support, a certified statement must be completed which explains how the student affords to attend college and supports themselves.

OR.

PLAN C: Any dependent or unmarried surviving spouse of a member of the California National Guard who was killed, permanently disabled or died of this disability that resulted from activation under Military and Veterans Code Section 146. OR.

PLAN D:

Available to Medal of Honor (also known as Congressional Medal of Honor) recipients and their children.

HOW TO APPLY:

- This form must be fully completed and signed by the student and the veteran. If a question does not apply, write "N/A". If veteran is 1. unable to sign, parent/veteran spouse must complete and attach a VSD-021.
- A child, under PLAN B, must submit either a student-SIGNED copy of their federal income tax form 1040 or state income tax form 540, 2. from "Last Year" or, if a child does not have a copy of their income tax, or if a child did not file a return, they must submit a statement from the Internal Revenue Service (800-829-1040) or the Franchise Tax Board (800-852-5711) which must verify the amount of Adjusted Gross Income or the fact that a return was not filed. *NOTE: CURRENT ACADEMIC YEAR ENTITLEMENT IS BASED UPON LAST YEAR'S ADJUSTED GROSS INCOME AND VALUE OF SUPPORT FROM PARENT.
- If you are a child of a veteran, you must attach a Verification of Dependency. Acceptable verifications include, government-issued birth 3. certificates, adoption records, and marriage certificates. Those seeking status as an Adopted Child or as a Stepchild must have entered into such status prior to the child's 23rd birthday.

WHEN TO APPLY:

You should apply for these benefits prior to attending school. Benefits are awarded on an academic year basis and students are required to reapply each year for ongoing benefits. NOTE: The earliest effective date fee waiver benefits may be awarded is the first day of the academic year in which an application is received.

WHERE TO APPLY:

To obtain an application, additional information and to apply for benefits under this program, contact your local County Veterans Service Office at: www.cacvso.org If eligibility criteria are met, use of the CalVet College Fee Waiver for Veterans Dependents may be applied to state-supported programs in the CCC, CSU, and UC systems. Some academic programs at these institutions that are considered self-supported, commonly referred to as extension courses or extended education are not covered under the CalVet College Fee Waiver program because these courses, degrees, and certificates are neither funded by the state nor are they system-wide programs. Veteran dependents applying for this waiver should research residency requirements and specific academic programs thoroughly before applying to the college or university.

TO LEARN MORE ABOUT THE BENEFITS YOU HAVE EARNED,

VISIT: www.cacvso.org or www.calvet.ca.gov

PRIVACY NOTIFICATION

Act of 1977 (Civil Code Section 1798.17) and the Federal Privacy Act (Public Law 93-579) require that this notice be provided when collecting personal information from individuals. Information requested on this form is voluntary and will be used for the purposes of identification and to determine eligibility for benefits under the provisions of Education Code Section 66025.3. The program is administered by: Deputy Secretary, Veterans Services Division, 1227 "O" Street, Sacramento, CA 95814. Failure to provide requested information will result in the delay or denial of benefits. Individuals may review available personal records during normal business hours. Appeals of denied benefits shall be filed with the Veterans Services Division (note address above) and must be in writing, stating the reasons the benefits should be granted, and filed within 90 days after the date of the "letter of denial."

DEPARTMENT OF VETERANS SERVICES



675 Texas Street, Suite 4700 Fairfield, CA 94533-6338 (707) 784-6590 Fax (707) 784-0927

www.solanocounty.com

VSD-020 - Election to Receive CalVet College Fee Waiver Benefits Plan A in lieu of Chapter 35 Benefits CalVet College Fee Waiver for Veteran Dependents

ACADEMIC YEAR 2024-25

I understand that state law, specifically the Military and Veterans Code, Section 896.1, prohibits me from receiving State of California Department of Veterans Affairs (CalVet) college fee waiver benefits under Plan A if I am in receipt of United States Department of Veterans Affairs (USDVA) Dependents Education (Chapter 35) benefits.

I understand that if I apply for and receive USDVA Chapter 35 benefits, after being awarded CalVet college fee waiver benefits under Plan A for the same period, my CalVet college fee waiver benefits will be revoked retroactively, my college will be notified of actions taken, and that I shall be held financially responsible for any associated fees waived.

Understanding the above, I elect to receive CalVet college fee waiver benefits under Plan A, and certify under penalties of perjury, that I am not currently nor will I apply and receive USDVA Chapter 35 benefits for AY 2024-25.

Signature

Date Signed

ALFRED SIMS Director

VSD-021 - Non-Veteran Signature Certification For DVS-40 CalVet College Fee Waiver

Explanation of Why Veteran is Unable to Sign DVS 40 Application:

Note: If veteran is deceased, a copy of veteran's death certificate is <u>required</u>. If spouse applying under Plan A, documentation that verifies the explanation is <u>required</u>.

I hereby certify under penalties of perjury that the information contained on this document for the purpose of obtaining CalVet educational benefits is true, correct, and complete.

DATE:

Signature of non-veteran parent

Printed Name of non-veteran parent

Legal Relationship to Veteran Stated on DVS-40 Application